

ULSTER MEDICAL SOCIETY

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Gift Aid Declaration on Retired Members' Subscriptions

All members¹ of the Ulster Medical Society are permitted to claim tax relief on their annual subscription to the Society as long as they are in receipt of a professional income, It is because of this that the Society cannot claim Gift Aid on every subscription.

Once a member retires from professional work, however, their entitlement to claim tax relief on their subscription ends and their entitlement to Gift Aid their subscription to the Society begins.

Gift Aiding a subscription not only benefits the Society which can claim the basic rate tax credit from HMRC (25% at present), but also higher-rate tax payers who can claim further tax relief through their tax returns.

We would urge all members who have completely retired from professional practice to complete and return the form below **using the names and home address² by which they are known to HMRC.**

I, (full name) _____

of (full address) _____

(include postcode) _____

(email)³ _____

DECLARE THAT

By the 6th day of April in the year 20____⁴ I had retired completely from medical practice, and from that date I have had no professional medical income on which I could claim tax relief.

I want treated under the Gift Aid scheme my Ulster Medical Society membership subscriptions for the current tax year, the four previous tax years (but not earlier than the year entered above), and all future tax years.

I have paid or will pay an amount of Income Tax and / or Capital Gains Tax for each tax year (6th day of April to 5th day of April) that is at least equal to the amount of tax that all the charities or Community Amateur Sports Clubs (CASCs) that I donate to will reclaim on my gifts for that tax year. I understand that other taxes such as VAT and Council Tax do not qualify.

I will notify the Ulster Medical Society if I want to cancel this declaration or I change my name or home address or I no longer pay sufficient tax on my income and / or capital gains.

(signed) _____

(dated) _____

¹ This applies to medically qualified members. Associate Members should check their eligibility with HMRC.

² **Note:** All future Society mailings, including those to Joint members, will be sent to this address.

³ For Society purposes only.

⁴ Enter the year which applies to you.