

# ULSTER MEDICAL SOCIETY



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## Gift Aid Declaration on Donations

The Society is registered with HMRC as a charity for tax purposes. Persons paying sufficient income tax or capital gains tax may request that donations of capital be treated under the Gift Aid scheme.

Gift Aiding a donation not only benefits the Society which can claim the basic rate tax credit from HMRC (25% at present), but also higher-rate tax payers who can claim further tax relief through their tax returns.

Thank you for considering donating to the Society. You may specify that the donation be earmarked for a special purpose<sup>1</sup> or be added to the general funds. We would ask you to complete the declaration below. **Please use the name and address by which you are known to HMRC.**

I, (full name) \_\_\_\_\_

of (full address) \_\_\_\_\_

(include postcode) \_\_\_\_\_

(email)<sup>2</sup> \_\_\_\_\_

### DECLARE THAT

**I want treated** under the Gift Aid scheme my donations to the Ulster Medical Society for:<sup>3</sup>

- ✓ The current tax year
- ✓ The previous four tax years
- ✓ All future tax years.

**I have paid** or will pay an amount of Income Tax and / or Capital Gains Tax for each tax year (6th day of April to 5th day of April) that is at least equal to the amount of tax that all the charities or Community Amateur Sports Clubs (CASCs) that I donate to will reclaim on my gifts for that tax year. I understand that other taxes such as VAT and Council Tax do not qualify.

**I will notify** the Ulster Medical Society if I want to cancel this declaration or I change my name or home address or I no longer pay sufficient tax on my income and / or capital gains.

(signed) \_\_\_\_\_

(dated) \_\_\_\_\_

<sup>1</sup> We cannot guarantee that we will be able to use a donation for a particular purpose and would suggest that if you do want the funds earmarked in this way that you discuss it with us first.

<sup>2</sup> For Society purposes only.

<sup>3</sup> Please delete any years that are not to be treated under the Gift Aid scheme.